

idiCo announces the sale of industrial group RGF to its CEO

Paris, 3 September 2025 – idiCo, a management company dedicated to French SMEs and mid-caps, announces the sale of Groupe RGF to its CEO. With revenues exceeding €20 million, this industrial group, specialized in the design and manufacturing of molds for plastic injection and processing, employs 140 people across three sites in France and one in Romania. Since 2021, it has been led by Mathieu Beraldin – the founder's son – who previously served as Chief Financial Officer.

Since 2017, idiCo has supported Groupe RGF through its LCL Expansion funds, alongside Capital Transmission and Bpifrance. The initial transaction, a primary MBI negotiated off-market and structured by idiCo's Small Cap team, enabled the acquisition of 100% of the Group's shares (comprising Groupe RGF, Charvet, CDM, Jarrossay, Plastic Alpes, Plastic Crisana and RGF Plastique) from its founder, Joël Beraldin.

Groupe RGF, specialized in the production of medium-series technical parts for various industries (excluding automotive), showed strong development potential thanks to its vertical integration along the value chain and its positioning in profitable technical niches within a fragmented market.

idiCo actively supported the Group's growth, notably through a targeted external growth strategy that led to the review of around twenty projects and one acquisition in the medical sector. At the same time, a reorganization of governance laid the groundwork for a successful management transition.

Benjamin Arm, CEO of idiCo

"In this transaction, our support was key in enabling the Group's founder to organize a smooth succession and give his son, then CFO, the time to build the skills needed to confidently take over the business. Beyond financial performance, we are proud to have contributed to the development of this family-owned industrial company from Franche-Comté by bringing a long-term perspective."

Mathieu Beraldin, CEO of Groupe RGF

"I am proud to take over the leadership of Groupe RGF, founded by my father, Joël Beraldin. Thanks to the support of our shareholders, we were able to navigate recent macroeconomic disruptions that had a strong impact on our activity. Today, our Group is solid and profitable. RGF's story perfectly illustrates how private equity can support a family-owned business in its development—helping it grows, strengthen, and put in place the right organization to better withstand the challenges of its sector. idiCo, alongside our other shareholders, has played a key role in this success."

About idiCo

Formed from Omnes Capital's private equity activities, idiCo, a subsidiary of IDI Group, is a major player in private equity and private debt and is authorised by the French Financial Markets Authority (AMF). idiCo invests in French SMEs and mid-caps by acquiring minority and majority shareholdings or through bond financing to support them in creating responsible value. The company works across three main strategies: lower-mid cap, small cap and private debt. idiCo manages nearly €1.0 billion in assets across 31 portfolio investments and has supported over 110 companies in recent years. The company operates mainly in healthcare, B2B services, technology and industrial sectors.

Participants :

RGF : Mathieu Beraldin

IdiCo : Laurent Espic (Senior Advisor), Martin Jung-Turck (Analyste)

BPI France : Olivier Fosse

Capital Transmission : Frédéric Tixier, Shaun Hundt

Buyer's Advisor :

- **Bremens avocats** (Conseil juridique) : Serge Cambie, Noémie Pougnet

Seller's Advisors :

- **Largillière Finance** (M&A): Nathanaël Blanc, Julien Rochas
- **Advance Capital** (VDD Financière) : Pascal Ripaux, David Morel, Ophélie Barreault
- **Mermoz Avocats** (Conseil juridique): Gilles Roux, Eléanore Griffiths

Banking Financing :

- Banque Populaire
- LCL

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