



Paris, 17th October 2022

Press release

Omnes is pleased to announce its investment in the executive interim management group EIM, which constitutes the second transaction of the Omnes Croissance 5 fund

Omnes has acquired a minority stake in the international executive interim management group EIM, alongside management, to support its goal of reinforcing its European leadership and accelerating its global expansion.

Established in 1989, EIM was the pioneer of executive interim management, today providing a complete service offer of both business and organisational solutions for transformation situations. EIM's international team nurtures a global community of some 35,000 experienced senior executives to deliver solutions covering various business challenges such as project management, process improvement, restructuring, performance improvement and business transformation.

Recognised globally as the leading player in the executive interim management world, EIM offers its services to a wide range of clients, from SMEs through to multinational corporations as well as private equity funds and private equity-backed companies. The firm has enjoyed impressive growth in the recent years.

Omnes is looking forward to supporting management's strategic and operational growth plans to consolidate its position as European leader and to extend its global reach in the dynamic business solutions sector, notably by lending its expertise in build-up strategies.

The three members of the Executive Committee at EIM, Michele Bruno (Group Chairman and Managing Partner of the Italian practice), Thomas Schneider (Managing Partner of the German practice), and Thierry Tomasov (Managing Partner of the French practice): *"We warmly welcome our new shareholder. Omnes' track record in supporting buy & build strategies will help boost our development even further. We expect to continue our strong growth path and we look forward to capitalising on the experience and skills that Omnes will bring to our story."*

Stéphane Roussilhe, Partner, head of the Mid-Cap team at Omnes: *"We are delighted to support EIM in achieving its growth and development objectives. With an experienced and high-quality management team, EIM is the pre-eminent player in the interim management world, with the ambition to become the clear market leader in Europe and beyond in this very attractive sector."*

This transaction is Omnes Croissance 5 fund's second investment.



Participants

Omnes, Mid-Cap Buyout & Growth

Stéphane Roussilhe, Partner
Isa Schulz, Director
François Bernon, Principal
Romane Amiot, Associate

Advisors

Buyside legal advisor: Wenger Plattner (Dr. Olivier Künzler, Markus Mühlemann, Benjamin Dürig)
Financial advisor: Eight Advisory (Michael Horwat)
ESG advisor: Indéfi (Zoya Bragina)
Commercial and strategy advisor: Neovian (Patrick Richer, Annick Kervella, Theo Petitjean)
Sell-side legal advisor: MLL (Nicola Benz)
Sell-side M&A advisor: Capitalmind (Ervin Schellenberg, Thorsten Gladiator, Mirko Nikkels)

About Omnes

Omnes is a leading Paris-based European investor in private equity and infrastructure. With €5 billion of assets under management, Omnes provides SMEs with the capital needed to finance growth. The firm has dedicated investment teams across three key areas: Venture Capital, Buyout & Growth Capital and Infrastructure. Omnes is owned by its employees. Omnes is committed to ESG issues and has set up the Omnes Foundation in aid of children's charities. It is also a signatory to the United Nations Principles for Responsible Investment (PRI). www.omnescapital.com



About EIM

Founded in 1989, EIM invented the concept of executive interim management. Since then, with more than 10,000 assignments to its name and a network of 30 offices, the group has established itself as the market leader in Europe with a presence in every other major market in the world. With a nurtured global community of some 35,000 experienced senior executives, EIM delivers business breakthrough differently, partnering actively with clients and executives throughout the assignment to unlock performance potential, anywhere in the world, and especially when rapid solutions, transformation or out-performing results are called for. www.eim.com

Press contacts

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