



Press Release

Omnes launches, in association with LCL Banque Privée, a third generation of funds open to individuals wishing to invest in unlisted French companies

Paris, 25 September June 2018 – Omnes launches two funds: a fund approved by the French financial regulator, **LCL PME Expansion 3**, and an FPCI, **LCL Expansion 3**. These funds will invest in the capital of unlisted French SMEs for growth capital and buyout deals.

Established alongside LCL Banque Privée, one of the leading private banks in France, this third generation of funds will allow private clients to diversify their wealth in the unlisted, asset class that offers strong performance potential, all the while supporting the development of SMEs that create wealth and jobs.

These funds retain the strategy that secured the success of previous vintages (14 exits carried out by a dedicated team with a 2.4x multiple and a 15% gross IRR in 10 years): majority and minority growth capital and buyout deals on leading French SMEs in their market, demonstrating good growth potential.

These 10-year funds, which are open to clients of LCL Banque Privée and LCL Gestion de Fortune, aim to deliver a performance equivalent to that of funds traditionally dedicated to professional investors. Subscribers benefit from an attractive tax system, which, where applicable, results in private individual subscribers being exempt from income tax and capital gains upon exit.

LCL PME Expansion 3 is available from 5,000 euros of investment. LCL Expansion 3 meets the expectations of clients who can invest more than 100,000 euros, with the same functioning as institutional funds (successive calls for funds).

The confidence that LCL Banque Privée and LCL have in the management team and in its ability to select the best SMEs is reflected in a € 30 million LCL investment from its own funds.

Benjamin Arm, Managing Partner, Omnes comments: *"Our team has strong experience in small-caps and a top-notch track record. We believe that value creation is about transforming SMEs into mid-cap companies so that they become market leaders. With our small cap funds, we are proud to offer this type of investment to private investors looking for high-performing, meaningful investments."*



	FCPR certified LCL PME Expansion 3	FPCI LCL Expansion 3
ISIN Code	FR0013332806	FR0013327897
Minimum Investment	5 000 euros	100 000 euros
Calls for funds	Amount fully paid upon subscription	Successive calls for funds
Lifespan	10 years	10 years (extendable twice a year by decision of the management company)
Valuation	Half yearly	Half yearly
Taxation	Exemption from capital gains tax (SME or securities account) Preferential regime for legal entities subject to corporation tax	Exemption from capital gains tax (securities account) Preferential regime for legal entities subject to corporation tax

For more information, refer to the fund's commercial documentation, available upon request from LCL Banque Privée or Omnes.

About Omnes

Omnes is a leading Paris-based European investor in private equity and infrastructure. With €3.6 billion of assets under management, Omnes provides SMEs with the capital needed to finance growth. The firm has dedicated investment teams across three key areas: Venture Capital, Buyout & Growth Capital and Infrastructure. Omnes is owned by its employees. Omnes is committed to ESG issues and has set up the Omnes Foundation in aid of children's charities. It is also a signatory to the United Nations Principles for Responsible Investment (PRI). www.omnescapital.com



Press contacts

Omnes: Gaëlle de Montoussé, gaelle.demontousse@omnescapital.com – +33 1 80 48 79 16 LCL:
Brackendale Consulting: Fay Margo, fay@brackendaleconsulting.com - +44 7962 1115825